

# MONTHLY BUDGET REVIEW



## Monthly Summary

Month: \_\_\_\_\_

Total Income: \$\_\_\_\_\_

Total Expenses: \$\_\_\_\_\_

Total Saved: \$\_\_\_\_\_

Debt Paid Off: \$\_\_\_\_\_

## Wins This Month

☒ What went well?

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- 
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## Struggles or Unexpected Expenses

☐ Where did your budget get off track?

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- 
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## Expense Category Check-In

Category	Budgeted	Spent	Over/Under
Housing	\$	\$	\$
Groceries	\$	\$	\$
Transit	\$	\$	\$
Utilities	\$	\$	\$
Personal	\$	\$	\$
	\$	\$	\$
	\$	\$	\$



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## ☀️ Plan for a Better Month Ahead

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## What Will You Do Differently?

 Lessons learned:

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## Top 3 Financial Goals for Next Month

- 1.
- 2.
- 3.

